

August 18, 2009

To whom it may concern:

Company: Mizuho Securities Co., Ltd.  
Representative: Keisuke Yokoo, President  
Head Office: 1-5-1, Otemachi, Chiyoda-ku, Tokyo  
Code: 8606 (First Section of the Tokyo Stock Exchange , First Section of the Osaka Securities Exchange and First Section of the Nagoya Stock Exchange)

**Notice Concerning Determination of Certain Issue Terms for Stock Compensation-type Stock Options (Stock Acquisition Rights)**

Mizuho Securities Co., Ltd (the “Company”) hereby announces that, with respect to the Stock Acquisition Rights to be allotted to the Directors and Executive Officers of the Company, as resolved at the meeting of the Board of Directors held on July 31, 2009, the matters remaining undetermined have been determined as follows.

1. Aggregate Number of Stock Acquisition Rights:

1,217

2. Amount to be Paid upon Allotment of the Stock Acquisition Rights:

The amount to be paid per Stock Acquisition Right upon allocation: 306,210 yen

The rights to remuneration held by the person who receives the allocation shall be offset by the obligation to pay the amount to be paid upon allocation of the Stock Acquisition Rights.

3. Persons to Be Allocated the Stock Acquisition Rights and Their Numbers; and Number of the Stock Acquisition Rights to Be Allocated:

	Number of persons to be allocated	Number of the Stock Acquisition Rights to be allocated
Director of the Company	8	247
Executive Officer of the Company	60	970

End