

October 11, 2002

To whom it may concern:

Notice of acquisition of rating from Japan Credit Rating Agency, Ltd.

We are reporting that Mizuho Securities, Co., Ltd. ( President Yoshio Osawa ) has acquired the following rating from Japan Credit Rating Agency, Ltd.

Details

1. Reasons for acquisition of rating  
To improve the capacity of capital procurement.

2. Rating

Title	Rating
Short-term senior debts	J-1

Title	Issuance framework	Backup line	Rating
Commercial paper	300 billion yen	0%	J-1

Inquiries:  
Administration Department  
Planning Group  
( 81-3-5208-2932 )